



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35867.44	-37.99	-0.11%
Nifty 50	10792.5	-14.15	-0.13%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.68	1.32
HDFCBANK	101.12	0.78
ICICIBK	9.86	1.86
INFY	10.72	0.19
TATA MOTOR	12.50	1.05
WIPRO	5.60	-1.06

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	3211
DII's Eq (Provisional)	-5241
FIIs Index Future	1215
FIIs Index Options	2009
FIIs Stock Future	609
FIIs Stock Options	639

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.1953
EURO	80.9790
YEN 100	64.2400
GBP	94.7021

### TOP STORY

- **Nitin Castings:** Company has fixed March 15 as the record date for the purpose of sub-division of each equity share of the face value of Rs 10 each fully paid-up into two equity shares of Rs 5 fully paid-up.
- **Brigade Enterprises:** Company appointed Rajendra Joshi as Chief Executive Officer Designate - Residential [SBU].
- **Metalvst Forgings** Q3: Loss at Rs 63.82 crore versus loss Rs 137 crore; revenue rises to Rs 89.4 crore versus Rs 79.62 crore YoY.
- **Nu Tek India:** Company announced resignation of Ashish Bankar from the post of Chief Financial Officer.
- **HDFC Bank:** The bank has executed an agreement for subscribing to 37,993 equity shares of face value of Rs 1,000 each to be issued by CSC E- Governance Services India Limited (CSC) at Rs. 3,848 per equity share.
- **Bharti Airtel:** Board approved the fund raising of upto Rs 32,000 crore through rights issuance of upto Rs 25,000 crore; and Perpetual Bond with equity credit upto Rs 7,000 crore.
- **Kotak Mahindra Bank:** The bank revises marginal cost of funds based lending rate downwards by up to 5 bps.
- **Forbes & Company:** Board approved the sale of 50 percent business undertaking in Project Vicinia, on a going concern and as-is-where-is basis by way of slump sale for a consideration of Rs 155 crore to Paikar Real Estate Private Limited.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25916	-69.16	-0.0027
NASDAQ	7532.53	-21.98	-0.0029
NIKKEI	21576.25	191.09	0.0089
HANG SENG	28716.301	83.121	0.0029
SGX NIFTY	10857.00	-13.00	-0.12%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	57.35	0.23%
NATURAL GAS	2.794	-0.64%
GOLD	1314.5	-0.12%
SILVER	15.625	-0.06%
COPPER	2.9405	-0.25%

### WORLD EVENTS

- EUR** : CPI Flash Estimate y/y  
**USD** : Fed Chair Powell Speak  
 : ISM Manufacturing PMI  
**CNY** : Caixin Manufacturing PMI

### RESULTS TODAY

NO IMP RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 37.99 points or 0.11% to settle at 35,867.44. The index rose 180.42 points, or 0.50% at the day's high of 36,085.85. The index fell 76.28 points, or 0.21% at the day's low of 35,829.15.

The Nifty 50 index fell 14.15 points or 0.13% to settle at 10,792.50. The index rose 59.05 points, or 0.55% at the day's high of 10,865.70. The index fell 21.80 points, or 0.20% at the day's low of 10,784.85.

The S&P BSE Mid-Cap index rose 0.49%. The S&P BSE Small-Cap index rose 0.86%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1463 shares rose and 1029 shares fell. A total of 158 shares were unchanged.

Nifty likely to trade in the range of 10680-10925

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10814	10763	10733	10682	10844	10895	10925
USDINR	70.913	70.692	70.568	70.347	71.037	71.258	71.382



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	RESOURCE OPZIONE CONSULTANCY PRIVATE LIMITED	S	43,511	6.07
SHANGAR	NOBLE POLYMERS LIMITED NOBLE	S	15,447	22.20
SCBL	MAHADEO VISHNU TORASKAR	S	82,209	6.11
SINCLAIR	KARUNA MITTAL	S	43,507	329.50
SINCLAIR	PRESSMAN REALTY LIMITED	B	66,166	329.50

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	ALPHA LEON ENTERPRISES LLP	BUY	139271	11.51
PGEL	VICKY RAJESH JHAVERI	BUY	100000	84.79
RELINFRA	STCI FINANCE LIMITED	SELL	1824602	123.8
TATAMTRDVR	SBI MUTUAL FUND	BUY	3731600	87.74
VIJIFIN	VIJAY KOTHARI	SELL	490323	0.7

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** , NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	326	324	322	327	329	331
ASIAN PAINT	1405	1399	1394	1407	1413	1421
AXIS BANK	710	703	696	713	720	730
BAJAJ-AUTO	2901	2865	2830	2899	2935	2969
BAJAJ FINSV	6462	6424	6385	6452	6491	6519
BAJ FINANCE	2649	2630	2612	2649	2667	2686
BHARTIARTL	318	314	309	320	325	331
BPCL	338	332	326	336	342	346
CIPLA	555	548	541	553	560	565
COALINDIA	228	224	219	227	231	235
DRREDDY	2632	2608	2585	2639	2662	2692
EICHERMOT	19869	19563	19257	20106	20412	20955
GAIL	342	336	330	340	346	350
GRASIM	777	770	763	780	787	797
HCLTECH	1054	1044	1035	1057	1067	1079
HDFC	1841	1833	1824	1843	1852	1862
HDFC BANK	2078	2065	2053	2086	2098	2118
HEROMOTOCO	2628	2596	2564	2652	2684	2740
HINDALCO	196	194	193	196	198	200
HINDPETRO	223	221	219	224	225	228
HINDUNILVR	1733	1721	1710	1739	1750	1768
IBULHSGFIN	655	645	635	654	664	672
ICICIBANK	350	346	342	349	353	356
INDUSINDBK	1474	1467	1459	1478	1485	1496
INFRATEL	294	290	287	295	298	302
INFY	734	730	726	736	740	746
IOC	145	142	139	144	147	150
ITC	276	274	273	276	277	279
JSWSTEEL	281	277	273	284	287	294
KOTAKBANK	1213	1207	1201	1216	1222	1231
LT	1293	1277	1260	1290	1306	1319
M&M	646	638	629	651	659	672
MARUTI	0	0	0	0	0	0
NTPC	141	139	136	141	143	145
ONGC	0	0	0	0	0	0
POWERGRID	183	181	179	183	185	187
RELIANCE	1231	1225	1219	1232	1238	1246
SBIN	269	268	266	269	271	272
SUNPHARMA	445	441	437	446	450	456
TATAMOTORS	177	176	174	179	180	183
TATASTEEL	0	0	0	0	0	0
TCS	1983	1950	1917	2011	2044	2105
TECHM	830	824	818	831	837	845
TITAN	1025	1007	989	1020	1039	1052
ULTRACEMCO	3827	3773	3719	3844	3898	3969
UPL	878	866	854	874	885	893
VEDL	169	165	161	168	173	176
WIPRO	369	365	361	371	375	381
YESBANK	231	228	224	230	234	236
ZEEL	467	460	453	465	472	477



## NSE CIRCULARS

**NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)**W.e.f. MAR 01,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAR 01,2019

**NSE Circular:** Listing of further issues of Den Networks Limited, Intellect Design Arena Limited, ITC Limited, Lupin Limited, VA Tech Wabag Limited and Yes Bank Limited (pdf)W.e.f. MAR 01,2019

**NSE Circular:** Trade for Trade - Mindpool Technologies Limited (MINDPOOL) (pdf)MAR 01,2019

**NSE Circular :** SEBI Order in the matter of Sunshine Global Agro Ltd. (earlier known as Sunshine Forestry Pvt. Ltd.) (zip))w.e.f. MAR 01 2019

**NSE Circular:** Applicable MWPL, Participant, Institutional Client & Non-Institutional Client Limits for Securities and ETFs - SLBS (zip)))w.e.f. MAR 01, 2019

**NSE Circular:** SEBI order in the matter of Mentha Oil Contracts at Multi Commodity Exchange of India. (zip)w.e.f. MAR 01, 2019

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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